



REX

RESOURCES

Nearly 60 years of Exploration
Discovery to Development

GOLD • COPPER • SILVER

2024 CORPORATE DECK | **TSX.V:** OWN | **FWB:** 94GO



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HISTORIC RESOURCES. This Presentation contains information regarding samples from, and geological features on, the various property claims, as well as information on deposits as historic data from previously published public information. The Company cautions investors it has yet to verify historical exploration data. Except where noted, a qualified person has not done sufficient work to classify any of the references discussed in this Presentation as current mineral resources or mineral reserves and these estimates are being treated as historical in nature and not as current mineral resources or mineral reserves. Accordingly, these historical estimates are presented only for the purposes of assisting in describing the extent of mineralization and to outline the exploration potential.

QUALIFIED PERSON (QP) The scientific and technical content of this presentation has been reviewed and approved by Kris Raffle, P.Geo., a Qualified Person as defined by National Instrument 43-101 - *Standards of Disclosure for Mineral Projects*.

About The Company

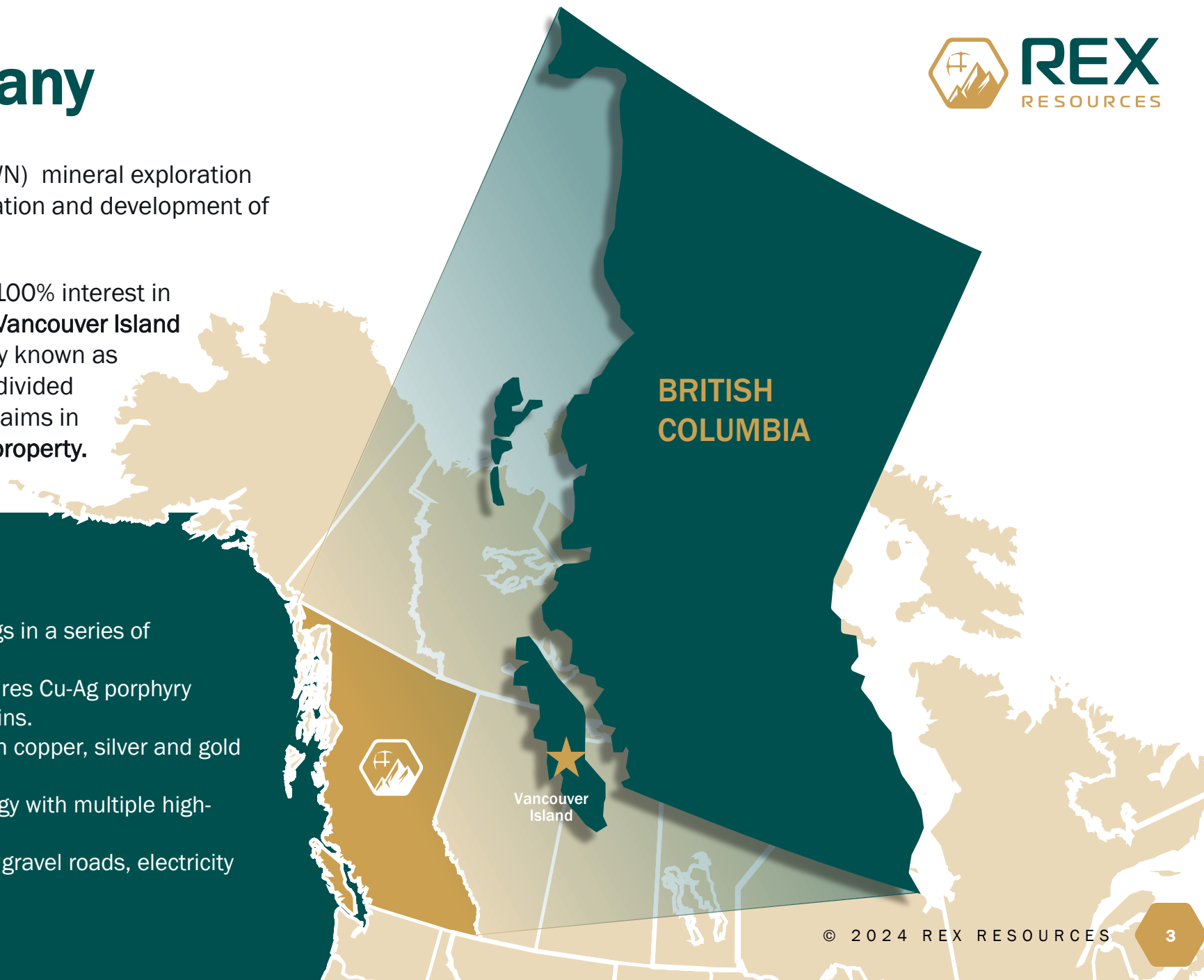


Rex Resources is a publicly listed (TSX.V: OWN) mineral exploration company focused on the acquisition, exploration and development of mineral resource properties.

Rex has the option to acquire an undivided 100% interest in eight contiguous mineral claims located on **Vancouver Island** near Port Alberni, British Columbia, generally known as the **Mactush property**. It further owns an undivided 100% interest in eight contiguous mineral claims in close proximity generally known as the **Rex property**.

PROJECT HIGHLIGHTS

- Mactush property hosts gold & silver showings in a series of polymetallic veins.
- Rex property N.I. 43-101 Report (2024) features Cu-Ag porphyry mineralization with associated epithermal veins.
- Historical data indicate porphyry systems with copper, silver and gold intercepts from both grab and drill samples.
- Mactush report (2015) offers excellent geology with multiple high-grade gold +/- occurrences.
- Excellent infrastructure - highway, paved and gravel roads, electricity nearby, 10 km to town of Port Alberni.



Vancouver Island Overview

Northisle Copper & Gold Inc.

TSX.V: NCX

North Island Project - 34,000 Hectares - Copper, Gold
MARKET CAP (\$CAD) \$114M

Trailbreaker Resources Ltd.

TSX.V: TBK

Castle Rock Project - 3,108 Hectares - Copper, Gold
MARKET CAP (\$CAD) \$13.78M

Vital Battery Metals Inc.

CSE: VBAM

Vent Project - 1,562 Hectares - Copper
MARKET CAP (\$CAD) \$6.56M

Rex Resources Corp.

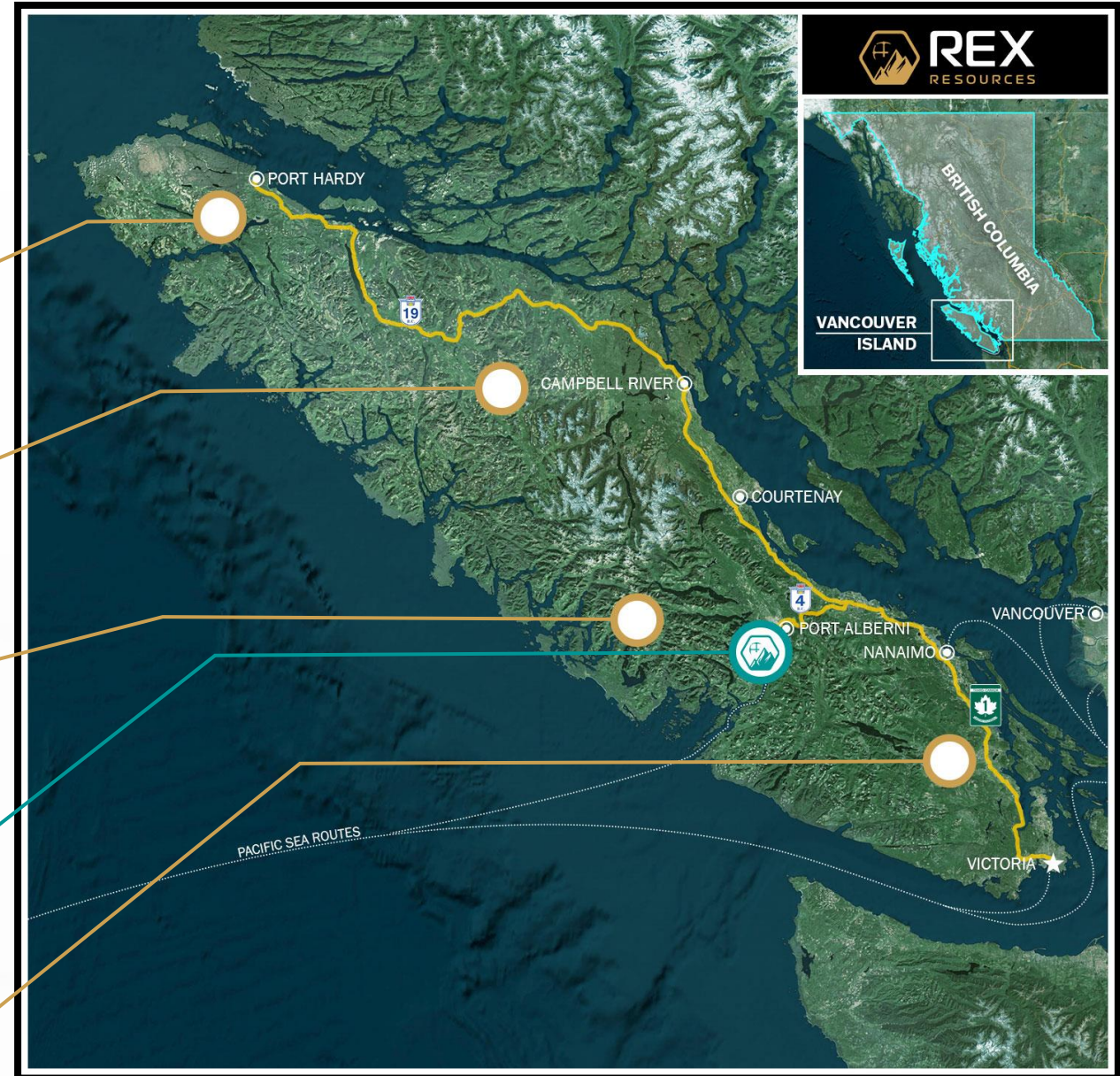
TSX.V: OWN

Rex/Mactush Projects - 4,135 Hectares - Gold, Copper, Silver
MARKET CAP (\$CAD) \$1.99M

Nova Pacific Metals Corp.

CSE: NVPC

Lara Project - 1,848 Hectares - Copper, Zinc, Gold, Silver, Lead
MARKET CAP (\$CAD) \$7.3M

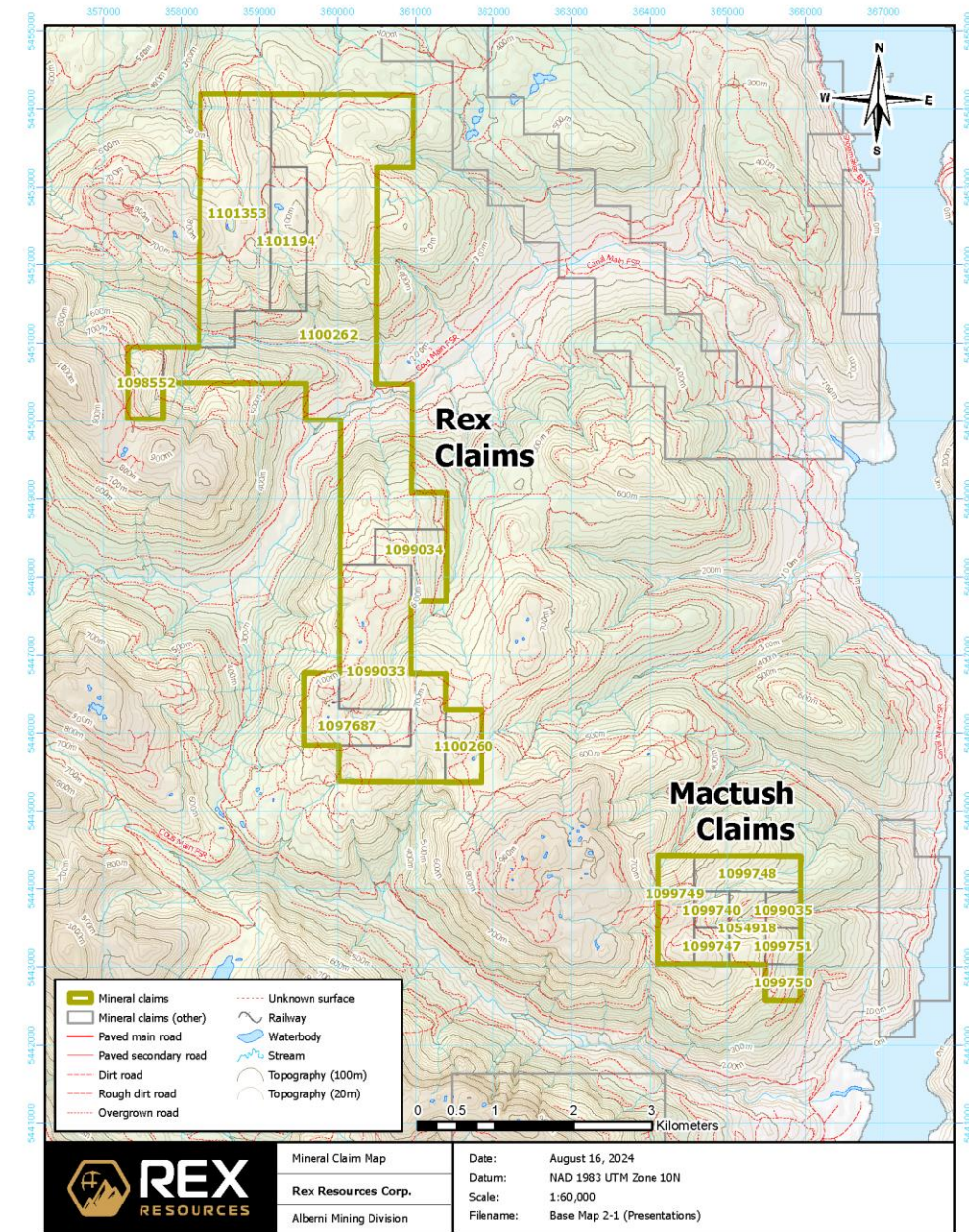


NOTE: General information only. Not necessarily indicative of mineralization on Rex Resources Corp. properties.
Market valuations as of Oct 15, 2024.

Regional Overview

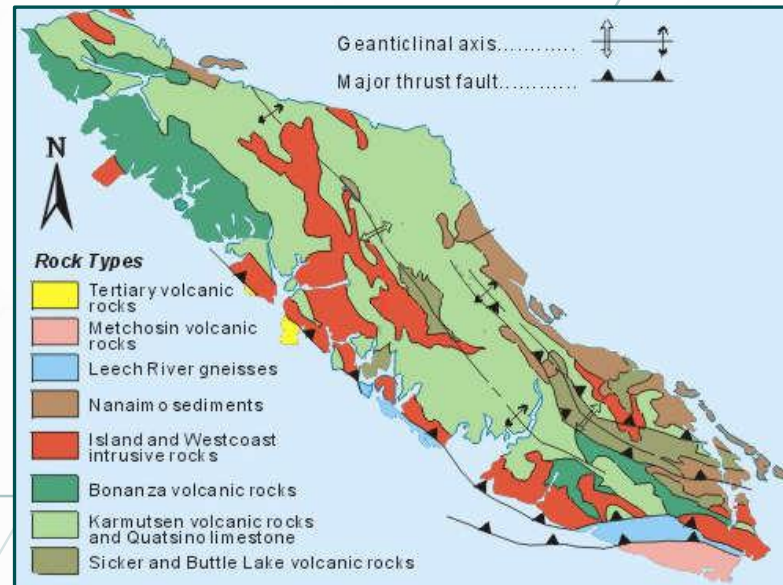
The **Mactush and Rex properties** are located in the Alberni Mining Division on Vancouver Island in British Columbia and have been subject to extensive geological and geochemical investigations, including modern techniques such as airborne geophysics, remote sensing, and detailed geochemical surveys revealing significant mineral potential.

The terrain consists of steep to moderately sloping mountains, river valleys and areas of relatively flat benches in the southern half of the properties. Elevations range from 180 metres above sea level along Cous Creek in the north to 960 metres atop plateaus in the south, with 700 to 800-metre plateaus and rolling hills throughout the property.

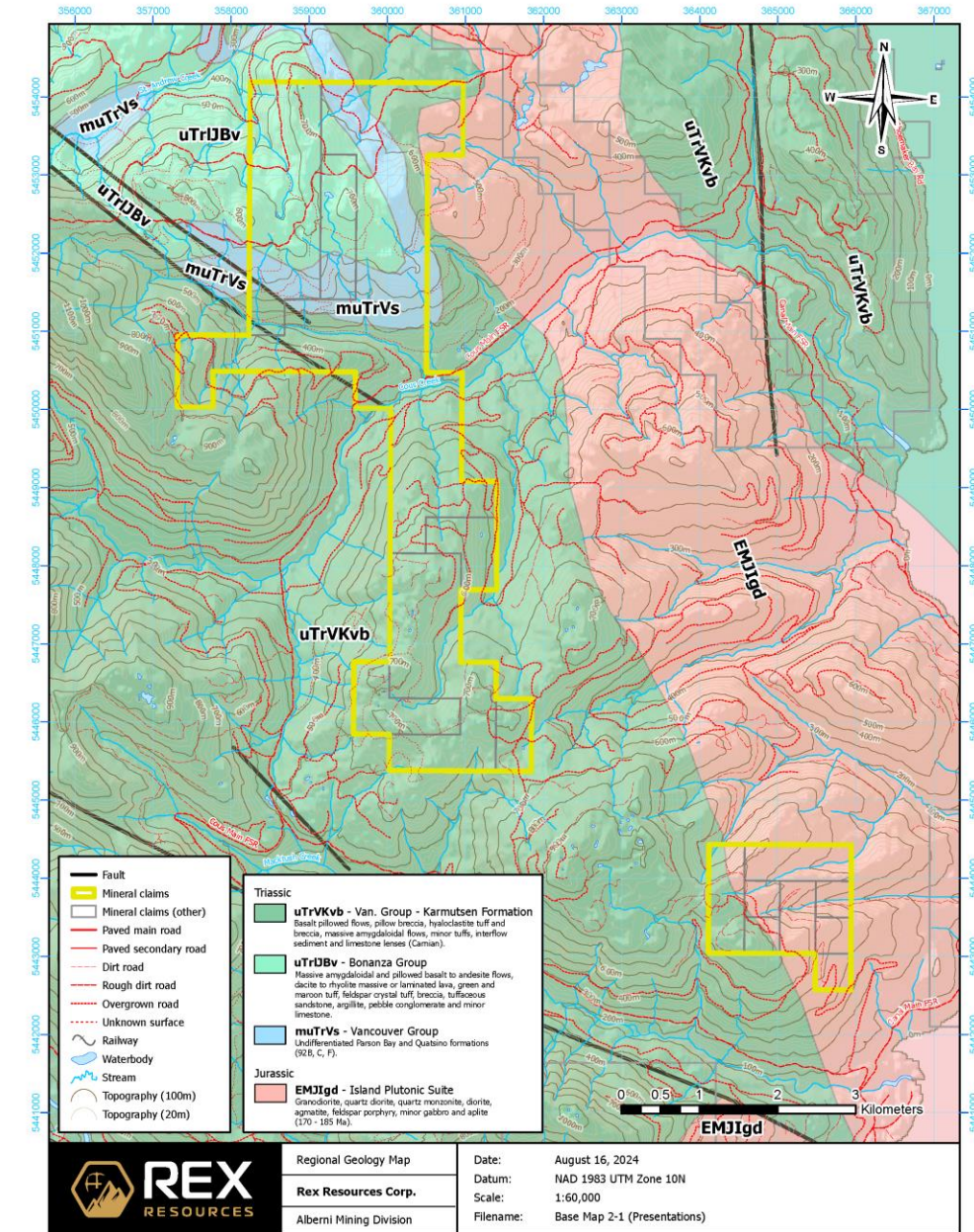


Regional Geology

The property's geology is dominated by the Upper Triassic Vancouver Group's Karmutsen Formation, characterized by basaltic volcanic rocks. These are intruded by granodiorite sills, stocks, and dikes of the Jurassic Island Plutonic Suite, which play a crucial role in localizing mineralization. The geological environment is conducive to hosting various mineralization styles, including skarn, porphyry, and epithermal systems.



Vancouver Island Geology



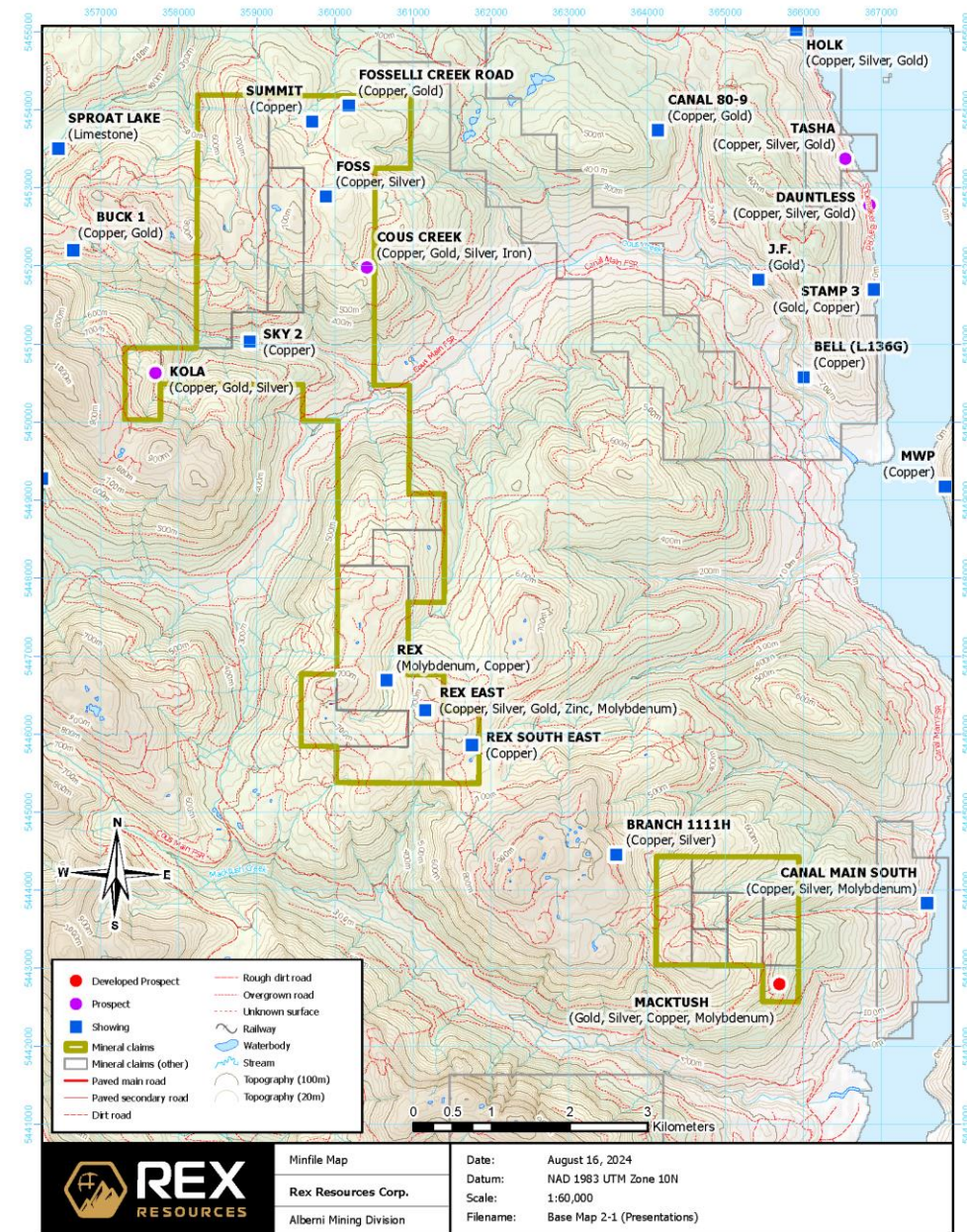
Prospects & Infrastructure

Exploration activities on the properties date back to 1968 and have included soil, silt, and rock sampling, geological mapping, geophysical surveys, trenching, and both percussion and diamond drilling. These efforts have primarily focused on four key areas: Rex property (includes Foss/Skarn, Kola/MC, and Rex showings), along with the Mactush property, each presenting unique geological characteristics and mineralization styles.

There are four primary exploration areas covered by the claims comprising the two properties:

- **Foss/Skarn:** This northernmost area is notable for its skarn-type mineralization, where contact between volcanic rocks and limestone has led to copper and silver precious metal showings.
- **Kola/MC:** Characterized by copper mineralization associated with skarn and porphyry systems. Historical data indicate copper, silver, and gold intercepts from both grab and drill samples.
- **Rex:** Features Cu-Ag porphyry mineralization with associated epithermal veins, providing a promising exploration target for additional porphyry-style mineralization.
- **Mactush:** The southernmost area hosts gold and silver showings in a series of polymetallic veins.

The nearby resource-based community of Port Alberni (pop. 18,000) has a sheltered deep-sea port accessing the Pacific Ocean and paved highway accessing the rest of Vancouver Island. An underutilized railway network exists between most of the major communities on the island, including Port Alberni. Logging is ongoing by various companies in the area (BC Forest Map, 2024). Main haul roads and forest access roads throughout the property are maintained by logging companies and the BC Ministry of Forests, Lands, and Natural Resource Operations. Adequate resources and infrastructure are available at the towns of Port Alberni, Parksville, and/or Nanaimo for all stages of an exploration and development program on the project.



Mactush Property

8

CLAIM
AREAS

31

OTHER MINERAL
OCCURENCES

11

DOCUMENTED
OCCURENCES

2

PROSPECTS



MULTIPLE HIGH
INTEREST ZONES

1

DEVELOPED
PROSPECT

Mactush Property

OVERVIEW

The Mactush property hosts eleven (11) documented BC MINFILE occurrences, including two prospects (one developed), plus 31 other mineral occurrences identified and located previously.¹

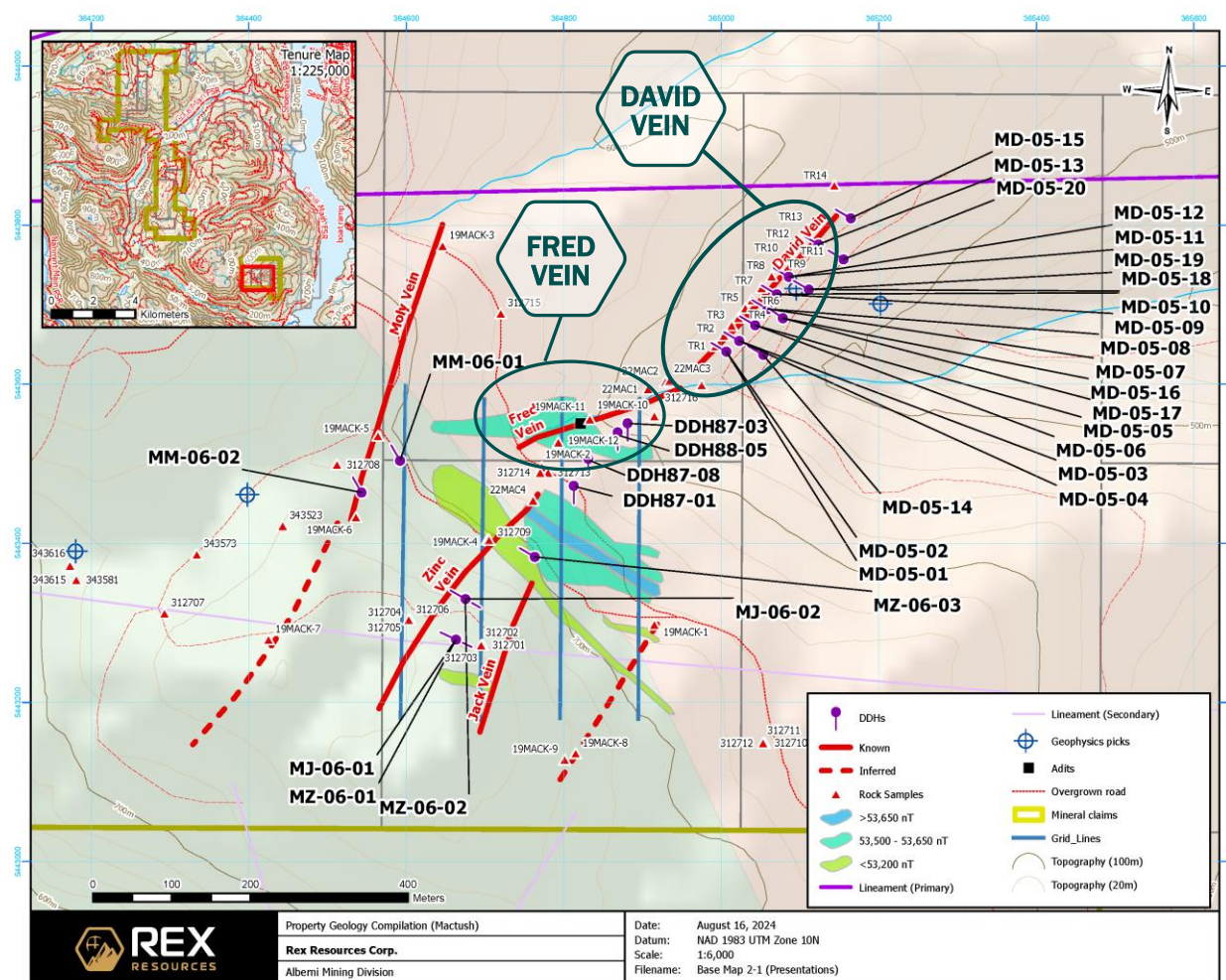
The Property is comprised of 8 contiguous mineral claims covering about 274.78 hectares (678.99 acres) situated in the Alberni Mining Division centered approximately 10 kilometres southwest of the town of Port Alberni.¹

The Mactush property is mostly underlain by Karmutsen mafic volcanics and Island felsic intrusives, with local inliers of possible Quatsino limestone and/or Parson Bay and Bonanza sediments and volcanics. These rocks are variably block-faulted and folded and represent ideal settings for clustered copper-gold-silver-molybdenum porphyry, skarn and epithermal vein deposits.

Mactush Property Significant Historic Drilling Results

| DDH | Zone | Easting | Northing | Azi | Dip | Depth (m) | From (m) | To (m) | Interval (m) | Cu (%) | Ag (g/t) | Au (g/t) |
|----------|------------------|---------|----------|-----|-----|-----------|----------|--------|--------------|--------|----------|----------|
| 87-1 | Fred Vein | 364828 | 5443454 | 330 | -45 | 132.6 | 109.6 | 110.7 | 1.1 | 0.03 | 2.06 | 5.966 |
| 87-3 | Fred Vein | 364940 | 5443540 | 330 | -45 | 41.1 | 33.5 | 40.4 | 6.9 | 0.62 | 97.44 | 24.898 |
| | | | | | | Including | 36.6 | 40.4 | 3.8 | 0.95 | 172.8 | 44.2 |
| 87-8 | Fred Vein | 364852 | 5443512 | 330 | -45 | 105.8 | 71.6 | 72.9 | 1.3 | 0.03 | 1.71 | 9.943 |
| 87-5 | Fred Vein | 364926 | 5443533 | 330 | -45 | 60.0 | 47.2 | 48.8 | 1.3 | 0.02 | 3.00 | 0.219 |
| MD-05-01 | David Vein | 365006 | 5443641 | 300 | -45 | 91 | 9.0 | 10.7 | 1.7 | 3.28 | 16 | 0.049 |
| MD-05-02 | David Vein | 365006 | 5443641 | 300 | -60 | 79 | 9.9 | 11.4 | 1.5 | 3.16 | 16 | 0.061 |
| MD-05-03 | David Vein | 365023 | 5443654 | 300 | -45 | 34 | 9.6 | 11.3 | 1.7 | 1.15 | 5 | 0.026 |
| MD-05-08 | David Vein | 365059 | 5443695 | 300 | -60 | 113 | 20.7 | 22.4 | 1.7 | 0.60 | 4 | 0.086 |
| MD-05-14 | David Vein | 365053 | 5443637 | 300 | -45 | 49 | 32.6 | 33.8 | 1.2 | 1.19 | 5 | 0.066 |
| | Lower Splay Vein | | | | | | 36.6 | 37.7 | 1.1 | 2.15 | 16 | 0.048 |
| MD-05-16 | David Vein | 365078 | 5443683 | 305 | -45 | 52 | 35.7 | 37.2 | 1.5 | 1.68 | 7 | 0.115 |

True width estimated to be 70-90% of drilled interval



Mactush Property

EXPLORATION HISTORY

Exploration efforts throughout the property area have been detailed in assessment work reports as far back as 1968 and includes extensive prospecting, soil sampling, silt sampling, rock sampling, limited trenching, various geophysical campaigns, as well as limited percussion and diamond drilling campaigns.

A work summary is presented in the adjacent table.



| Year | Principal | Type of Work |
|------|--|--|
| 1968 | Amax Exploration Inc. | Geological, Geochemical, Geophysical / 092F221 - Rex |
| 1974 | Walter Guppy | Prospecting / 092F361 - Summit |
| 1976 | Cous Creek Copper Mines Ltd. | Geophysical / 092F360 - Cous Creek |
| 1977 | Bethlehem Copper Corporation | Geological, Geophysical / 092F360 - Cous Creek |
| 1977 | Bethlehem Copper Corporation | Geophysical, Drilling (Percussion) / 092F360 - Cous Creek |
| 1981 | Pacific Seadrift Resources Ltd. | Geophysical (Airborne) / 092F103 - Kola, 092F360 - Cous Creek, 092F361 - Summit, 092F362 - Buck 1, 092F412 - Sproat Lake, 092F553 - Creek, 092F555 - Sky 2 |
| 1981 | Missile Resources Ltd. | Geophysical (Airborne) / none |
| 1982 | Pacific Seadrift Resources Ltd. | Geological, Geochemical / 092F103 - Kola, 092F555 - Sky 2 |
| 1983 | Pacific Seadrift Resources Ltd. | Prospecting / 092F103 - Kola, 092F555 - Sky 2 |
| 1983 | Pacific Seadrift Resources Ltd. | Geophysical / 092F103 - Kola, 092F555 - Sky 2 |
| 1984 | Cous Creek Copper Mines Ltd. | Geological / 092F360 - Cous Creek |
| 1985 | Cous Creek Copper Mines Ltd. | Geological / 092F360 - Cous Creek |
| 1985 | Amstar Venture Corp | Geochemical / 092F103 - Kola, 092F553 - Creek |
| 1986 | Triactor Resources Corporation | Geological / 092F361 - Summit, 092F555 - Sky 2 |
| 1986 | Amstar Venture Corp | Drilling (Core) / 092F103 - Kola |
| 1986 | Alta Management Corporation | Geological / 092F360 - Cous Creek |
| 1987 | Veto Resources Ltd. | Geological, Geochemical, Geophysical / 092F361 - Summit, 092F555 - Sky 2 |
| 1988 | Abstract Enterprises Corp. | Geological, Geochemical, Geophysical / 092F360 - Cous Creek |
| 1991 | SYMC Resources Ltd. | Geological, Drilling (Core) -092F012 - Mactush |
| 2006 | SYMC Resources Ltd. | Drilling (Core), Geophysical - 092F 012 - Mactush, 092F103 - Kola, 092F155 - Holk, 092F168 - Dauntless, 092F221 - Rex, 092F362 - Buck1, 092F383 - Bell, 092F412 - Sproat Lake, 092F549 - Stamp 3, 092F551 - Devils Den, 092F553 - Creek, 092F555 - Sky 2 |
| 2006 | Ashworth Explorations Ltd. | Geological, Geochemical - 092F360 - Cous Creek, 092F361 - Summit |
| 2007 | SYMC Resources Ltd. | Drilling (Core), Prospecting - 092F 012 - Mactush, 092F103 - Kola, 092F155 - Holk, 092F168 - Dauntless, 092F221 - Rex, 092F362 - Buck1, 092F383 - Bell, 092F412 - Sproat Lake, 092F549 - Stamp 3, 092F551 - Devils Den, 092F553 - Creek, 092F555 - Sky 2 |
| 2011 | G4G Resources Ltd. | Geological, Geochemical - 092F 012 - Mactush, 092F103 - Kola, 092F155 - Holk, 092F168 - Dauntless, 092F221 - Rex, 092F360 - Cous Creek, 092F361 - Summit, 092F362 - Buck1, 092F383 - Bell, 092F412 - Sproat Lake, 092F549 - Stamp 3, 092F551 - Devils Den, 092F553 - Creek, 092F555 - Sky 2 |
| 2011 | G4G Resources Ltd. | Geological, Geochemical - 092F 012 - Mactush, 092F103 - Kola, 092F155 - Holk, 092F168 - Dauntless, 092F221 - Rex, 092F360 - Cous Creek, 092F361 - Summit, 092F362 - Buck1, 092F383 - Bell, 092F412 - Sproat Lake, 092F549 - Stamp 3, 092F551 - Devils Den, 092F553 - Creek, 092F555 - Sky 2 |
| 2012 | Nahminto Resources Ltd. | Geophysical - 092F 012 - Mactush, 092F103 - Kola, 092F155 - Holk, 092F168 - Dauntless, 092F221 - Rex, 092F360 - Cous Creek, 092F361 - Summit, 092F362 - Buck1, 092F383 - Bell, 092F412 - Sproat Lake, 092F549 - Stamp 3, 092F551 - Devils Den, 092F553 - Creek, 092F555 - Sky 2 |
| 2012 | Nahminto Resources Ltd. | Prospecting, Geochemical, Geological - 092F 012 - Mactush, 092F103 - Kola, 092F155 - Holk, 092F168 - Dauntless, 092F221 - Rex, 092F360 - Cous Creek, 092F361 - Summit, 092F362 - Buck1, 092F383 - Bell, 092F412 - Sproat Lake, 092F549 - Stamp 3, 092F551 - Devils Den, 092F553 - Creek, 092F555 - Sky 2 |
| 2013 | Nahminto Resources Ltd. | Prospecting, Geochemical, Geological, Geophysical - 092F 012 - Mactush, 092F103 - Kola, 092F155 - Holk, 092F168 - Dauntless, 092F221 - Rex, 092F360 - Cous Creek, 092F361 - Summit, 092F362 - Buck1, 092F383 - Bell, 092F412 - Sproat Lake, 092F549 - Stamp 3, 092F551 - Devils Den, 092F553 - Creek, 092F555 - Sky 2 |
| 2014 | Nahminto Resources Ltd. and World Organics | Prospecting, Geochemical - 092F 012 - Mactush, 092F103 - Kola, 092F155 - Holk, 092F168 - Dauntless, 092F221 - Rex, 092F360 - Cous Creek, 092F361 - Summit, 092F362 - Buck1, 092F383 - Bell, 092F412 - Sproat Lake, 092F549 - Stamp 3, 092F553 - Creek, 092F555 - Sky 2, 092F614 - Foss, 092F617 - J.F., 092F618 - Fosselli Creek Road, 092F619 - Rex East, 092F629 - Rex Southeast |
| 2017 | Paul Saulnier | Soil Sampling |
| 2019 | Andris Kikauka and John Bakus, et al | Soil and Rock Sampling |
| 2022 | 1240089 BC Ltd and 1258713 BC Ltd | Rock Sampling, Magnetometer Survey |

Mactush Property

WORKPLAN

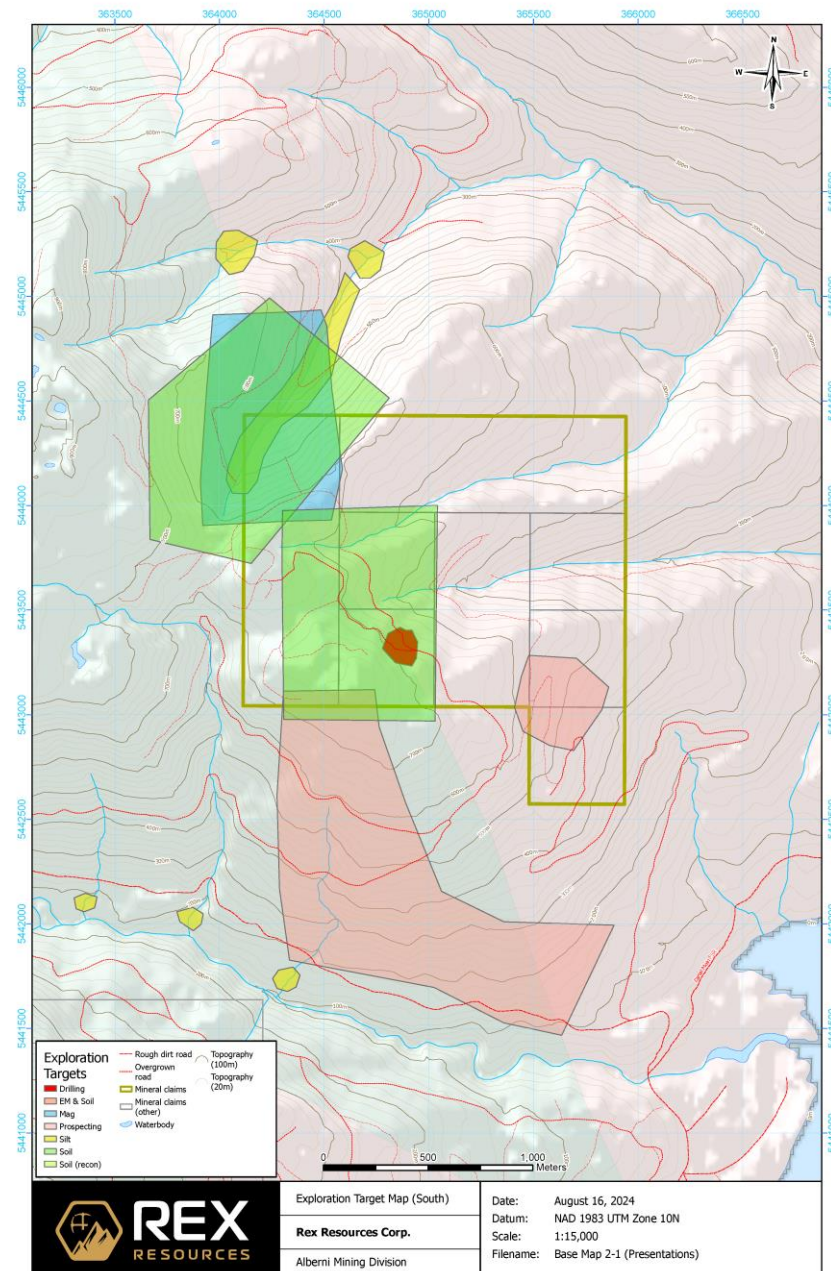
In 2009 the Mactush property was expanded to cover the Cous Creek copper skarn occurrence and the remaining portion of the Cous target area.

In early 2012, a remote sensing analysis including hyper spectral analysis, mineral alteration mapping and fused radar data analyses yielded six target areas on the property as follows: Cous/MC, Rex, West, South, Mactush Veins and Dauntless. These targets generally match the anomaly clusters from the 2005 airborne geophysical survey.

In 2013, a geophysical interpretation and inversion of the 2005 airborne magnetic survey data identified five areas on the Property which warrant detailed 3D Inversion Modeling as follows: Cous, Rex, Fred, Canal and Dauntless. Detailed inversions provide very useful insights into the sub-surface characteristics of these known mineralized areas.

Recommendations

- 1) Prospecting lineament intersections south of Mactush for mineralization, structures and breccia pipes.
- 2) Soil sampling grid over known veins and the immediately surrounding area to map the extent of mineralization.
- 3) EM surveys over the Mactush known veins to couple geological contacts with mineralization and identify drill targets.
- 4) Diamond drilling of 1-2 holes to a depth of up to 500 m each with geochemical (whole rock) analyses on samples through the length of the hole, to identify a subsurface alteration profile that may assist with vectoring towards porphyry style mineralization at depth. The location and design of these holes should be such that they maximize the likelihood of intercepting the observed veins but are primarily intended to explore at depth for porphyry-related alteration and mineralization.



Rex Property

8

**8 CONTIGUOUS MINERAL
CLAIMS TOTALING 1,562.36
HECTARES (3,860.67 ACRES)**

9

**9 DOCUMENTED MINFILE SHOWINGS: THE SUMMIT,
SKY, REX SOUTHEAST, REX EAST, KOLA, FOSSELLI
CREEK ROAD, FOSS, COUS CREEK, AND REX**

3

TARGETING 3 DISTINCT MINERAL DEPOSIT TYPES:

- Porphyry copper-molybdenum-gold-silver,
- Volcanic massive sulphide copper-zinc-lead-silver-gold,
- Gold-silver Skarns and Gold-silver-copper quartz veins.

Rex Property

OVERVIEW - NORTHERN SECTION: FOSS & KOLA

Foss 092F 614

Mineralization occurs as skarn type deposits with pyrite, chalcopyrite, pyrrhotite, magnetite, and bornite at the contact between the Karmutsen volcanics and Quatsino limestone.

Highlights include sample R27, which assayed **8.64% copper** and 11.1g/t silver (Laanela, 1987). Rock sample VWF90-R4, which assayed **3.61% copper**, and VWF90-R6, which assayed **4.45% copper** (Leriche, 1990).

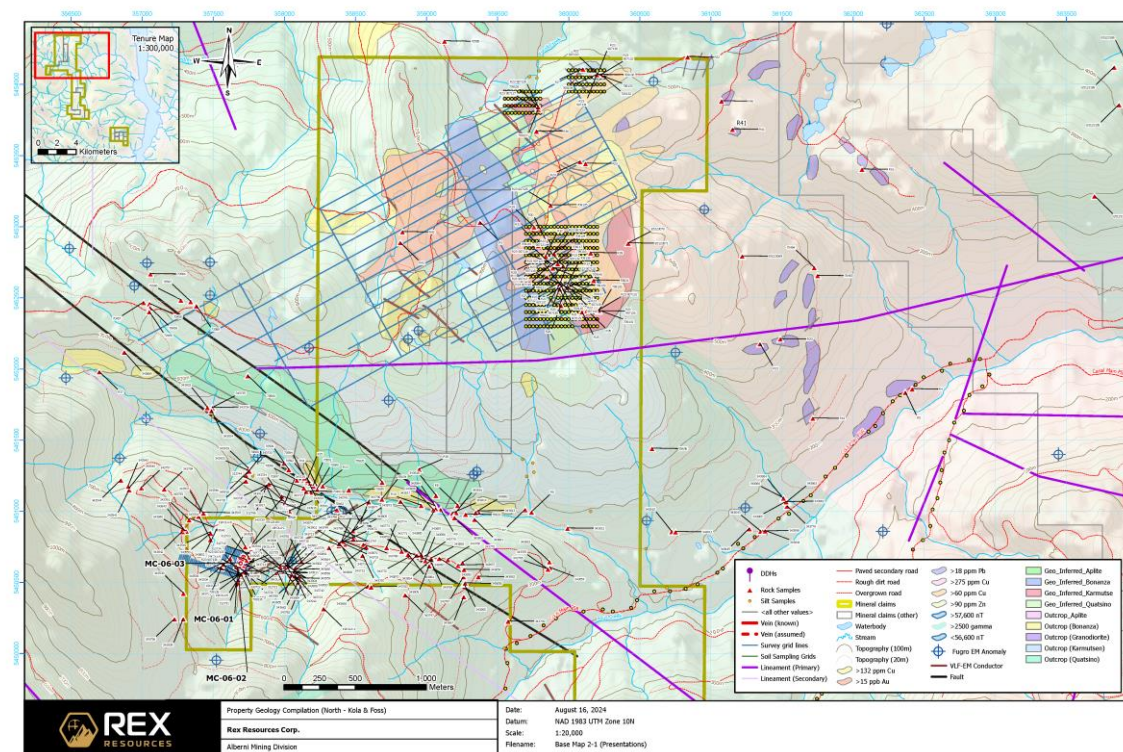
Fosselli Creek Road 092F 618

Locally, a 30 cm shear zone, striking 220° and dipping 80° northwest, hosts semi-massive pyrite and chalcopyrite. A select chip sample of the sulphide band assayed 1.4 % copper and 0.26 g/t gold (Leriche, 1990).

Kola (MC) Kola/MC 092F 103

At least five zones of mineralization are evident, consisting mainly of massive pods and lenses of pyrite and chalcopyrite associated with shears in andesite. The following is a description of the zones trending north:

- North trending siliceous shear zones with quartz carbonate stringers, ankerite veinlets and disseminated sulphides. A 0.3-m wide unfractured siliceous "vein" occurs at the base of the zone.
- 36 m north of Zone 1, a northwest trending zone of massive chalcopyrite, bornite, and chalcopyrite pyrite pods with occasional fragments of andesite, cemented together with quartz- carbonate in a matrix of volcanic debris, occurs. The zone is up to 0.6 m wide.
- 45 m at 013 ° from zone 2, is a heavily limonitized zone.
- 36 m at 013 ° from Zone 3, a zone of dark and light limonitic breccia occurs.
- 90 m along the road from Zone 4 is a shear zone striking 035° and dipping 70° west. The zone, locally carbonatized, is 3 m wide and contains massive sulphide pods over 1 m in width. This zone is known as the main zone. **A grab sample of the zone contained 7.27 % copper, 22.97 g/t silver, and 2.81 g/t gold (Sookochoff, 1986).**
- 76 m north along the road, outcrops exhibiting epidote and carbonate alteration on fracture planes occur. The zone contains limonite, magnetite, and occasional blebs of pyrite.



Rex Property

OVERVIEW - SOUTHERN SECTION

Rex 092F 221

Locally, an area along a creek is composed of intensely pyritized and altered quartz feldspar porphyry dykes and mafic volcanics. The pyrite zone is about 240 m wide and 1370 m long. Molybdenite occurs as rosettes and bands in 1.3 cm wide quartz stringers within dykes and volcanics. Most of the mineralized material was found within a 60m length of the creek. Scattered showings of chalcopyrite were reported but considered of minor significance.

The area was prospected during the period 1996 through 2006. This work identified an extensive (3 by 5 km) halo of alteration and sulphide mineralization surrounding the showing, including veins of semi-massive chalcopyrite and pyrite mineralization (Houle, J., 2007).

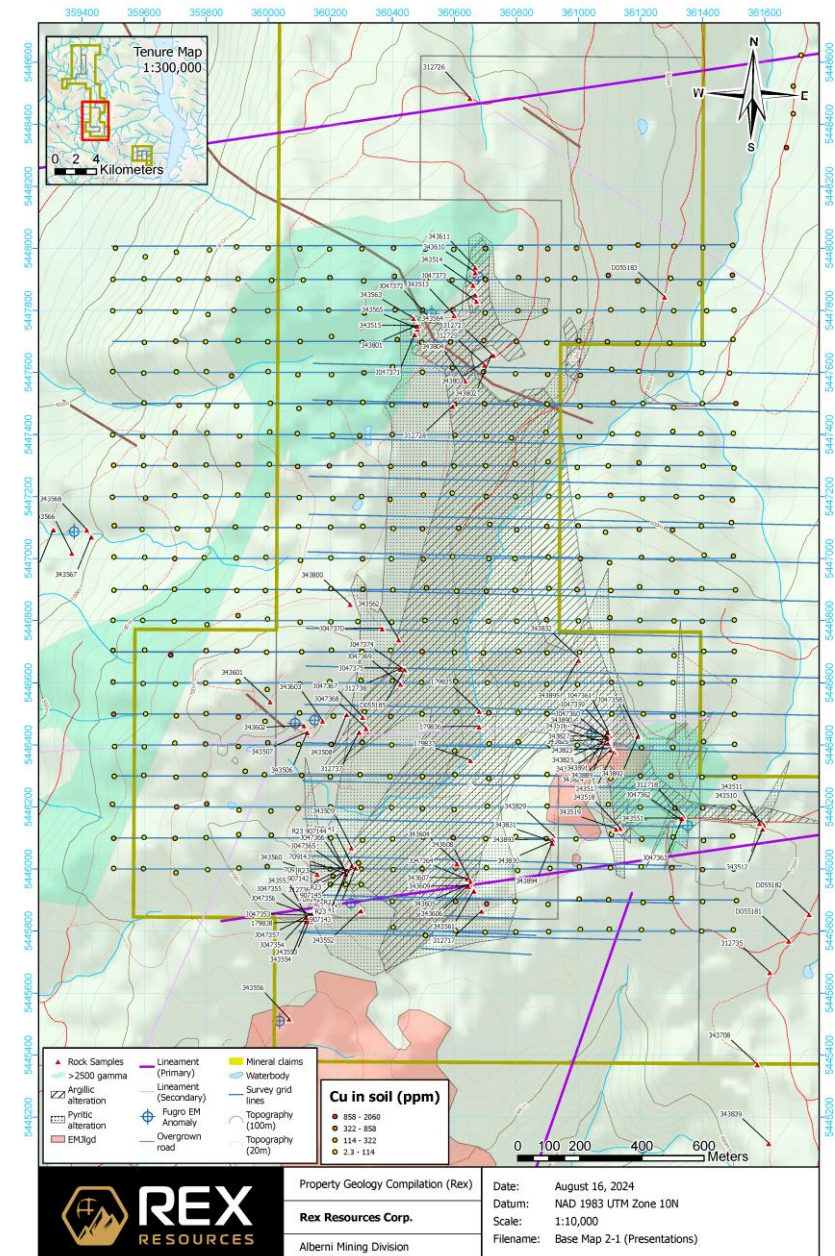
Rex East 092F 619

Locally, a 0.25 m wide sulphide-chlorite-quartz vein, oriented 140° and dipping 20°, is hosted in an epidote altered basalt. Sulphides include chalcopyrite and pyrite.

Select rock grab samples (343892) yielded 0.009 % molybdenum, **13.91% copper**, 0.15% zinc, 29 g/t silver and 2.713 g/t gold (Houle, 2006). Samples (J047358) assayed **10.5% copper** and 23.8 g/t silver (Smith and Sanabria, 2011).

Rex Southeast 092F 629

Locally, a malachite stained, strongly kaolinite altered granitic dike is hosted by weakly epidote and carbonate altered basalt. **Samples** D055181 and D055182 assayed 0.604% and 0.681% copper, respectively (Smith and Sanabria, 2011).



Rex Property

EXPLORATION HISTORY

Exploration efforts throughout the property area have been detailed in assessment work reports as far back as 1968 and includes extensive prospecting, soil sampling, silt sampling, rock sampling, limited trenching, various geophysical campaigns, as well as limited percussion and diamond drilling campaigns.

A work summary is presented in the adjacent table.

| Year | Principal | Type of Work |
|-----------|-----------------------------|--|
| 1968 | Amax Exploration Inc. | Discovered a pyritic alteration zone 250 m wide by 1.35 km long |
| 1976 | Cous Creek Copper Mines | Ground magnetic survey over 4 km copper-magnetite skarn mineralization zone |
| 1977 | Bethlehem Copper Corp | Completed geological mapping and sampling, pulse electromagnetic surveys |
| 1981 | W.G. Timmins Exploration | Airborne magnetic geophysical surveys |
| 1982-83 | W.G. Timmins / Trans-Arctic | Geological, geochemical, prospecting, and ground geophysical surveys |
| 1984-85 | Cous Creek Copper Mines | Geological work outlining skarn potential |
| 1985-86 | Amstar Venture Corp. | 221-sample geochemistry program and 22-hole drill program totaling 1,308m |
| 1986 | Trans-Arctic Explorations | Extensive geological mapping with rock and/or soil geochemistry |
| 1987 | Ashworth Explorations Ltd. | Geological mapping, geochemical rock and soil sampling, and magnetometer geophysics. |
| 1988-89 | Ashworth Explorations Ltd. | Extensive geological mapping, rock and soil, geochemistry, and ground magnetic surveys |
| 2005-2006 | SYMC Resources Ltd. | Detailed 1,661-line km. Magnetic, electromagnetic, and radiometric airborne geophysical program |
| 2012-2015 | Nahminto Resources Inc. | Remote sensing including hyper spectral analysis, mineral alteration mapping, and fused radar data |
| 2023 | Broadstone Resources Inc. | Eploration included 409 soil samples, 31 rock samples, 14 silt samples |



Rex Property

WORKPLAN

Foss/Skarn Area (North)

The Foss/Skarn area is characterized by skarn-type replacement mineralization at or near the contact of Karmutsen andesite and Quatsino limestone. Historical exploration has revealed semi-massive to massive sulphides, including pyrite, pyrrhotite, chalcopyrite, bornite, and magnetite, with respectable copper values.

Recommendations for exploration in the Foss/Skarn area includes:

- 1) Silt sampling along the steep terrain in tributaries, especially from streams coincident with Fugro Airborne EM anomalies.
- 2) Prospect the south-facing gullies between Foss / Skarn and Kola / MC, as this area remains underexplored.

Kola/MC Area (North)

The Kola/MC area features multiple mineralized zones, including steeply dipping to vertically dipping quartz calcite-sericite-chlorite-actinolite-sulphide veins. Drill intercepts have revealed copper, gold, and silver mineralization, with zones open and untested down-dip and along strike. Historical trenching and drilling have helped understand the mineralization, but the structure remains open.

Recommendations for exploration in the Kola/MC area includes:

- 1) Ground-based multichannel electromagnetic (EM) survey over the known vein area and its assumed extensions to the north and south, with particular attention paid to coupling EM anomalies with expected mineralization dips by way of strategic EM loop positioning. Likely could be done with a single 500m x 500m loop, with the intention to generate viable drill targets and to gauge the overall depth of mineralization.
- 2) Prospect the south-facing gullies between Kola and Foss/Skarn, as this area remains underexplored.
- 3) Expanding reconnaissance and detailed geochemical soil sampling in the surrounding areas.

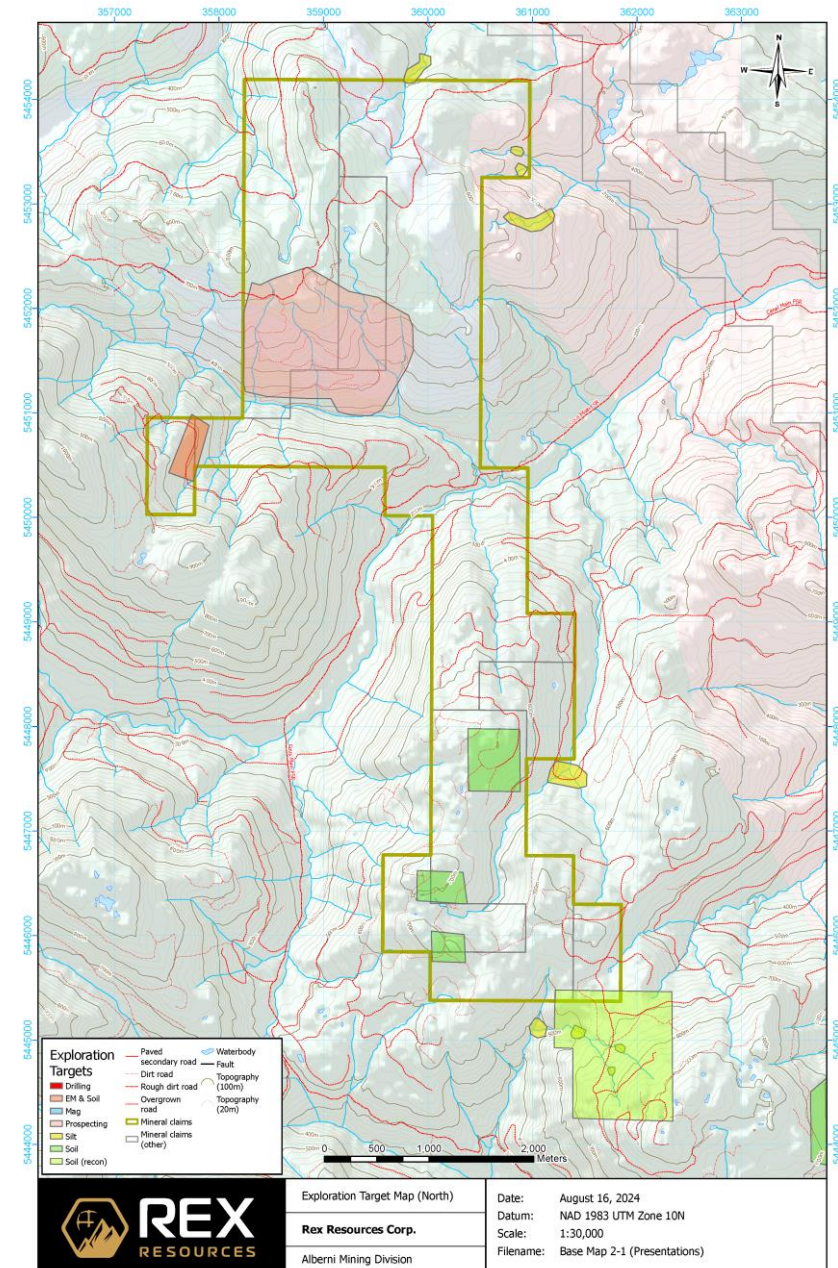
Rex Area (South)

The Rex area features porphyry-style mineralization often associated with stockwork veining and argillic alteration. The veins and fractures in this zone can vary in dip but generally include steeply dipping structures due to the tectonic setting and intrusive activity.

While some soil sampling grids have been used previously, tighter-spaced and targeted soil sampling grids may help delineate the existing zones of interest.

Recommendations for exploration in the Rex area include a program consisting of;

- 1) Compilation of all historical geological, geophysical, and geochemical data available for the Rex Property and the rendering of the data into a digital database in GIS formats for further interpretation.
- 2) Include georeferencing historical survey grids, samples, trenches, geophysical survey locations, and detailed Rex Property geological maps.



The Team



Craig Taylor
President / CEO / Director

Previously (since 2018), Mr. Taylor was a Director and the CEO of Defense Metals Corp. and helped advance the project from the exploration stage with a recently completed robust PEA. From 2007 until 2016, he was a director of Advantage Lithium Corp, a TSX-V listed junior exploration company. From April 2012 until April 2016, he was a director of Clear Mountain Resources Corp., a TSX-V listed company, now named Patriot One Technologies Inc. Mr. Taylor has served as director and officer of several other public companies engaged in mineral exploration and development throughout his career.



Kristopher Raffle
B.Sc. / P. Geo. / Director

Mr. Raffle brings 25 years Canadian and international base and precious metals mineral exploration experience. He is a Partner and Principal Geologist with the leading Edmonton-based geologic consulting firm, APEX Geoscience Ltd. In addition, Mr. Raffle is a current director of Monumental Energy Corp. and has held past director roles at Defense Metals Corp., and New Placer Dome Gold Corp. He has over 25 years experience conducting project evaluations, exploration program design, data analysis, and geological modelling, with respect to Archean and Carlin-type-gold, copper-gold-porphyry, gold-silver-epithermal, volcanic-hosted-massive-sulphide, rare-earth-element, and kimberlite-diamond deposits throughout Canada, USA, and Mexico.



Anthony Zelen
Business Development / Director

Mr. Zelen is a serial entrepreneur who has over 27 years of experience in finance, Investor relations, sales, and corporate development. Anthony has served as officer and director of at least 16 publicly listed companies over the last 27 years. His business activities within the venture capital arena enabled him to establish a network of angel investors, family offices, accredited investors, and investment banking contacts throughout North America, Europe and Asia. Over the last 27 years Anthony has been involved in no less than a dozen startups including such companies as Diitalk Communications and Blockchain Intelligence Group.



Alan D. Hitchborn
B.Sc. / P. Geo. / Director

Experienced exploration/mining geologist with 40 years of practice in mineral exploration and mine operations throughout the world. Mr. Hitchborn has a proven track record in developing and expanding mineral resources/reserves, and has led exploration teams and campaigns for mining companies such as Amselco, Placer Dome, Aura Minerals, Corex Gold, and Kimber Resources. Mr. Hitchborn's teams have two gold-silver mineral discoveries to their credit, and most recently held the position with Frontera Mining as the VP Geology and Exploration. Mr. Hitchborn holds a B.Sc. in Geology, University of Nevada - Reno. Mr. Hitchborn is a registered P.Geos with Engineers and Geoscientists of British Columbia.



Michael Leahy
Director

With over 12 years of entrepreneurial experience, Mr. Leahy is a seasoned business professional with expertise in business development, corporate development and operations. He previously held the positions of vice-president of business development and later chief operating officer at a private technology company renowned for its proprietary satellite radar technology utilized in mineral exploration, subsurface 3-D modelling and infrastructure monitoring. Additionally, Mr. Leahy served as the executive chair of the private technology company's U.S. subsidiary. His involvement extends across diverse sectors, including natural resources, technology and tourism resort development, showcasing his versatile background in both public and private companies. Mr. Leahy currently serves as the chief executive officer and a director of Goat Industries Ltd., as well as a director of Panther Minerals Inc.

Capitalization

Rex Resources Corp. Capital Structure

| | |
|---|-------------------|
| Shares Outstanding | 22,119,285 |
| Warrants | 2,575,000 |
| Options | 1,600,000 |
| Fully Diluted Shares Outstanding | 26,294,285 |

Profile

Rex Resources Corp.

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Vancouver BC Canada V6B 5L1

Phone: +1 (604) 681-8835 (Main) | **Email:** info@rexresourcescorp.com

Website: www.rexresourcescorp.com

| | |
|-----------------------------|------------------------------------|
| Reporting issuer | Yes |
| Principal jurisdiction | British Columbia |
| Reporting jurisdiction(s) | Alberta, British Columbia, Ontario |
| Date of formation | 29 Jul 2020 |
| Jurisdiction where formed | Canada, British Columbia |
| Financial year end | September 30 |
| Exchange | TSX.V: OWN FWB: 94G0 |
| CUSIP | 76161L107 |
| ISIN | CA76161L2075 |
| Transfer agent or registrar | TSX Trust Company |
| Auditor | Crowe MacKay LLP |



THANK
YOU



Success is the sum
of small efforts,
repeated day in
and day out.

~
Robert J. Collier,
President, Collier's Weekly

Nearly 60 years of Exploration



REX

RESOURCES

TSX.V: OWN | FWB: 94GO

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